



7 May 2008



Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549

**SUPPL**

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MAY 27 P 2:4  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Dear Sirs

Re : Exemption No. 82-3342  
Issuer : Lion Industries Corporation Berhad

We enclose herewith a copy of the General Announcement dated 6 May 2008, Re: Dealings in Securities by Principal Officers Outside Closed Period for filing pursuant to exemption granted to the Company under rule 12g3-2(b) of the Securities Exchange Act of 1934.

Please contact the undersigned if you have any queries.

Yours faithfully  
LION INDUSTRIES CORPORATION BERHAD

WONG PHOOI LIN  
Secretary

c.c Ms Violet Pagan - The Bank of New York  
ADR Department  
101 Barclay Street, 22W  
New York  
NY 10286

**PROCESSED**  
MAY 29 2008  
THOMSON REUTERS



**BURSA MALAYSIA**

Form Version V3.0

**General Announcement**

Ownership transfer to LION INDUSTRIES CORPORATION on 06/05/2008 06:07:45 PM

Reference No LI-080506-7A2CE

**Submitting Investment Bank/Advisor**  
(if applicable)

**Submitting Secretarial Firm**  
(if applicable)

**Company name \***

LION INDUSTRIES CORPORATION BERHAD

**Stock name \***

LIONIND

**Stock code \***

4235

**Contact person \***

Wong Phooi Lin

**Designation \***

Secretary

**Type \***

☒ Announcement ☐ Reply to query

**Subject :**

Dealings in Securities by Principal Officers Outside Closed Period

Note: If the announcement is a long announcement, please summarize the announcement in the contents and enter the details of the announcement in the Announcement Details or attached the full details of the announcement as attachment.

**Contents :-\***

*(This field is to be used for the summary of the announcement)*

Pursuant to Paragraph 14.09(a) of the Listing Requirements of Bursa Malaysia Securities Berhad, a principal officer of the Company has dealt in the securities of the Company as set out in Table 1 hereunder.

**Announcement Details :-**

*(This field is for the details of the announcement, if applicable)*

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**

Table 1

| Name of Principal Officer | Date of Exercise pursuant to Executive Share Option Scheme | Exercise Price per Share (RM) | Number of Shares Subscribed | % of Issued Share Capital |
|---------------------------|--|-------------------------------|-----------------------------|---------------------------|
| Yap Chan Mei              | 24.04.2008   | 1.33                          | 21,000                      | Negligible                |

**Attachment(s):-** (please attach the attachments here)

LION INDUSTRIES CORPORATION BERHAD (415-D)

.....  
Secretary

- 6 MAY 2008

**END**